



PBS Endo Enterprise



Insurance

The Business Suite in PBS Endo

- Scheduler
- Ledger
- Receivables Mgmt
- Office Visit
- Statements
- **INSURANCE**
- Practice Analysis

File and track insurance in
PBS Endo. It's easy.

- Assigned, Non-Assigned, or Preauth claims
- Electronic or paper
- Insurance Estimates on claims
- Estimate by Percentage, Sched of Benefits, or CoPay
- Add attachment, comments
- Refile
- Track by endodontist and location
- Aging reports with user selection criteria
- Analysis reports
- Special "Held Open" feature for multiple visits
- Hover over to see benefits information
- Look up Eligibility
- Prompted to file at the end of the visit

Carrier	Patient Amount	Carrier Amount	Carrier	Patient
PLA	643.00	1037.00		

Calculation: Basic % only, Fees Preventive: 90% Restorative: 70% Major: 45% Annual Max: \$2,000.00 Deductible: \$250.00 Include Preventive: No Phone Office: 800-748-7587

Annual Max Met: \$0.00 Deductible Met: \$0.00

Added	Patient	Nat	Carrier	Nat	Claim #	Amount	Print of ECF	File of Skip	Go to	Print Env	Print Claim
05/01/14	Baker, R	Prudential	2007			950.00	Print ECF	File SKIP	LA	Print	ON HOLD
04/29/14	Huffman, Prudential	2005				904.00	Print ECF	File SKIP	LA	Print	
04/29/14	Turner, P	Coordinal	2006			750.00	Print ECF	File SKIP	LA	Print	
04/09/14	Clark, T	Coordinal	2004			904.00	Print ECF	File SKIP	LA	Print	
04/02/14	Adams, N	Prudential	2003			904.00	Print ECF	File SKIP	LA	Print	

Review: Report of Claims Waiting to be Filed: 1
Number of Claims On Hold: 1

Print: Add Claims Printed Today Back to This List
 Print Practice Name on Form
 Print Boxes 48-52 (even if claim is not assigned)
 Print Signature on File in Box 37 for a Preauth
 Include services that are \$0

Electronic - ECF: Generate the ECF File
 Add ECF Claims Sent Today Back to This List
 Include Assignment of Benefits for a Preauth
 Include services that are \$0
 Location of ECF file: C:\PBSEndo\Client\ECF\webclm.\$\$\$

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