



PBS Endo Enterprise



Ledger

In one window, the Account Ledger gives you all the patient's financial information, and provides selections to post transactions.



The Business Suite in PBS Endo

- Scheduler
- **LEDGER**
- Receivables Mgmt
- Office Visit
- Statements
- Insurance

- Patient Balance and Separate Insurance Estimates
- Post several different transactions
- Track transactions automatically
- Full Audit Trail with GAAP Double Entry Standards
- Color coded charges, credits, and claims
- Review all statements sent
- Control claims
- Discounts differ from write offs for audits
- Finance charges automatic and custom
- Direct Links the Office Visit
- Print and E-mail Ledgers and Receipts
- Payment Plans
- Collection Notes

Dr	Patient	Description	Crdb	Rev	Amount	Interest
03/19/2014-007	Mary	220 #30 Intracoronal/Periapical final rim	TBJ		-4.00	-4.00
	Mary	3330 #30 Molar, exclude final restore	TBJ		900.00	904.00
	Mary	Debit Card Payment	TBJ		-220.00	684.00
	Mary	Claim #2002 - Prudential Group Policies - Re	TBJ			
03/26/2014-004	Mary	33 #30 Complete	TBJ		0.00	684.00
04/02/2014-002	Mary	220 #31 Intracoronal/Periapical final rim	TBJ		-4.00	688.00
	Mary	3330 #31 Molar, exclude final restore	TBJ		900.00	1588.00
	Mary	Credit Card Payment Thank You	TBJ		-220.00	1368.00
	Mary	Claim #2003 - Prudential Group Policies - Am	TBJ			
04/09/2014-007	Mary	33 #31 Complete	TBJ		0.00	1368.00
04/23/2014-001	Mary	Insurance Payment - Claim # 2002	TBJ		-634.00	734.00

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