



# PBS Endo Enterprise



## Statements

### The Business Suite in PBS Endo

- Scheduler
- Ledger
- Receivables Mgmt
- Office Visit
- **STATEMENTS**
- Insurance
- Practice Analysis

### Statements to Patients

- Easy and Fast
- Generate for All, One, or a Group
- Exclude accounts with assigned claims
- Finance charges assessed
- Automatic Aging
- Print any time
- Review in the Ledger
- Part of the Audit trail

Patient Name: \_\_\_\_\_ Statement Date: 03/19/2014  
 Address: \_\_\_\_\_ Account: 1234  
 City, State, Zip: \_\_\_\_\_ Balance Due: 15.50  
 For a Windowed envelope Amount Enclosed: \_\_\_\_\_

Date	Description	Amount
	Balance Forward	0.00
02/20/2014	Mark 480 #10 Poly Utility Parts 100 Consult-Detailed oral evaluat 221 #10 Irrigation, Patologicall Check Payment Claim #1103 - Delta Dental of Pa - Resolved	20.00 109.00 26.00 -83.00
03/03/2014	Mark Insurance Claim Payment - Claim # 3169	-100.00
03/03/2014	Mark Assigned Claim Write Off - Claim # 3169	59.00
03/10/2014	Mark 2345 #10 Subassembly - Anterior 2955 #10 Post Removal Check Payment Claim #3230 - Delta Dental of Pa - Resolved	1000.00 304.00 -217.00
03/19/2014	Mark Insurance Claim Payment - Claim # 3230	-739.50
03/19/2014	Mark Assigned Claim Write Off - Claim # 3230	-268.00

Page 1 of 1  
 Statement Date: 03/19/2014 Over 30: 0.00 Over 60: 0.00 Over 90: 0.00 Due Date: 04/19/2014 Balance Due: 15.50  
 Please pay Balance Due

### Statements

Generate Statements Send Statements

Generate All Statements  
 Last Generated: 03/18/14 12:50 PM

Generate One Statement  
 Selected Patient: John Goin  
 Last Statement: None Billing Suppressed: No

Generate Statements for Insurance Payments  
 Posted From: 03/29/14 To: 03/29/14

Criteria

Exclude Accounts with Unpaid Assigned Claims

Billing Cycle: 0

Exclude Accounts with a Balance Less Than: 0.00

Exclude Accounts that Received a Statement within the Last: 0 Days

Finance Charge Phrase: Finance Charges

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